

Annexure

1. Plant code and short name of the sugar factory.
2. Details of Sister Units including plant code and shot name, if any.
3. Details of Previous SDF Loans Approved/Disbursed to the Sugar Factory and the Sister Units, if any.
4. Details of LSPEF Dues and Levy Dues.
5. Present Status of Cane Availability

S. No.	Year	Total Cultivated Area (ha.)	Cane Area (ha.)	Yield Per ha. (MT)	Cane Production (Lakh MT)	% of total cane production drawn by Mill
1.						
2.						
3.						
4.						
5.						
	Average					

6. The annual requirement of cane for the present installed capacity (in lakh MTs)
7. Physical Performance (Last Five Financial Years)

S. No.	Financial Year	Pol%
1.		
2.		
3.		
4.		
5.		

8.

Is the sugar Mill proposing an expansion of capacity?	
The annual requirement of cane for expanded capacity (lakh MTs)	

9.

Security of SDF Loan: Following types of security can be given for SDF loan: - <ul style="list-style-type: none">- Bank Guarantee from a scheduled bank- Mortgage on all immovable and movable properties of the sugar factory on pari-passu first charge basis	
--	--

10. Expected benefits on completion of the project

	From (last year performance)	To (on completion of project)
Cane Area (In ha.) to be covered under Drip Irrigation		
Yield (M. T. per ha.)		
Cane Production (In lakhs MT)		
Pol % Cane		
Recovery %		

11. Existing Ratio of Ratoon & Plant / Ratio of Ratoon & Plant After Completion of Project

S. No.	Particulars	Plant	Ratio	Ratoon	Ratio
1.	Existing				

2.	After completion of the project				
----	---------------------------------	--	--	--	--

12. Existing Varieties (cane area wise)

Sl. No.	Existing Variety	Area (ha.) Sugar Season	Percentage
1.			
2.			
3.			
4.			
5.			
6.			
	Grand Total		

13. Financial Performance, as per the latest audited balance sheet, along with supporting documents

(i) Profit/loss in last five financial years

S.No.	Financial Year	Profit (+)/Loss (-) During the year after tax (Rs. In lakhs)	Accumulated Profit (+)/Loss (-) (Rs. In lakhs)
1.			
2.			
3.			
4.			
5.			

(ii)	Paid up share capital (Rs. In lakhs) as on [as per latest ABS]	
(iii)	Reserves and other funds (Rs. In lakhs) as on [as per latest ABS]	
(iv)	Net worth (Rs. in lakhs) as on [as per latest ABS]	
(v)	Average DSCR of the company as a whole [as per the latest ABS] Average DSCR of the Sugar Factory [as per latest ABS]	
(vi)	IRR	
(vii)	FACR of the factory as on [as per latest ABS] FACR of the company as a whole as on [as per the latest ABS]	

14. Calculation sheet for FACR, IRR, DSCR duly certified by CA both for the sugar factory and the Company.
15. Cash flow statement for the next ten financial years.
16. Consolidated Audited Balance Sheet for the immediate past five years.
17. DSCR for the immediate past five years.
18. Expected Incremental Financial Benefit (In Term of Rupees) of the project.
19. Details of financial assistance available from State Government /any other agency for the current project, if any.
20. Details tender/quotation floated for procuring Drip Irrigation system along with supporting documents.